

WATERMARK ADVISORS WELCOMES NEW MEMBERS TO THEIR TEAM

Watermark Advisors, LLC is pleased to announce the addition of the following new team members: Dr. David Furse, Michael Guardalabene, Jeffrey Broad and Philip Mabry.

Dr. David Furse recently joined Watermark Advisors as a Senior Consultant providing clients his expertise in strategy management consulting. David has over 30 years experience as a strategy consultant, entrepreneur and professor. He founded NCG Research and was a partner in CEO Projects, two highly successful consulting firms. He is currently on faculty at Vanderbilt University's Owen Graduate School of Management, teaching strategy and entrepreneurship courses. Dr. Furse is a sought-after speaker on a variety of topics of interest to senior executives, including "Leading Change", "Strategic Readiness - Diagnose, Design, Develop and Execute", "Business Strategy Simulation", "The Market Position Strategy Game" and "Thinking Like a CEO".

In addition to Dr. Furse, Watermark welcomed a new analyst and two new interns. *Michael Guardalabene* joined Watermark as an Analyst after earning a Bachelor of Business Administration from Emory University with concentrations in Finance and International Business, and a minor in Economics. Originally, from Milwaukee, Wisconsin, Michael has travelled extensively and served as a Commercial Lending intern with Associated Bank, a regional mid-western bank, and a Finance/Business Development intern with Quad Graphics, a large commercial printer.

Jeffrey Broad and *Philip Mabry*, students at Furman University, joined the team as interns. A native of Pittsburgh, PA, Jeffrey Broad is a junior pursuing a Bachelor of Arts in Economics. This is his second internship in investment banking, having spent a summer with Deutsche Bank in Washington, D.C. Philip Mabry, a native of Richmond, VA, will graduate this spring with a Bachelor of Arts in Business and Sustainable Design. He has previously interned with investment banking firm Keefe, Bruyette & Woods, Inc. and McGuireWoods, LLP.

Watermark Advisors, LLC is a FINRA/SIPC-member investment banking firm, based in Greenville, SC, that helps business owners meet key strategic and financial objectives, including: raising capital; making acquisitions; divestitures; selling your company; designing, developing and executing business strategy; financial modeling; and business valuations and fairness opinions. For nearly nine years, it has served clients in the Carolinas, Georgia, Florida and Tennessee.